



DONATION OF SECURITIES

Thank you for your donation of securities to Patronato. Please send this completed form to:

Kimberly Ely, Development Director
Patronato San Xavier, PO Box 522 Tucson, Arizona 85702
Phone 520.447.8940 Email: K.ely@patronatosanxavier.org

Please provide the information below. This will help ensure the smooth delivery of the transaction and that you receive an appropriate receipt acknowledging your gift for tax purposes. *

_____ Name and Type of Securities (eg. IBM stock)	_____ # of Shares	_____ Date of Transfer
_____ Purpose of the Donation (Annual Fund, East Tower, Restricted Conservation & Preservation Fund, etc.)		
_____ Donor's Name	_____ Broker's Name	
_____ Donor's Street Address	_____ Broker's Company	
_____ Donor's City / State / Zip	_____ Broker's Telephone / Email	
_____ Donor's Telephone Number		

Patronato's broker contact:

Helene Plotz – Client Associate
SLS Wealth Management Group | Merrill Lynch NMLS ID: 620274
3500 E Sunrise Drive Suite 102 | Tucson, Arizona 85718
Helene Plotz Direct: 520.747.6186 | Fax 520.226.0168

Patronato San Xavier's non-profit tax identification number (EIN) is 74-2354509

*After Patronato receives this form and our broker confirms donation of securities, Patronato will send an acknowledgment letter to the donor. This letter will indicate the number and type of shares received and the date the stock was converted into a gift (day when ownership of securities was transferred to Patronato).

All contributions are tax deductible to the fullest extent provided by law.

Please contact your tax advisor for complete tax deductibility rules.